



## FIELDBOSS HVAC CONTRACTOR SOFTWARE

**FIELDBOSS IS THE EASIEST WAY TO CONNECT TO YOUR CUSTOMERS AND THEIR EQUIPMENT,  
STREAMLINE COMPLEX OPERATIONS, AND EMPOWER YOUR STAFF.**



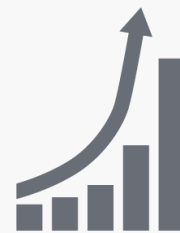
**WIN AND KEEP BUSINESS BY GIVING YOUR PEOPLE  
THE TOOLS TO WORK SMARTER**



**UNITE YOUR STAFF BY GIVING THEM THE POWER  
TO TAKE YOU PLACES**



**REDUCE COSTLY ERRORS BY GIVING YOUR PEOPLE  
THE POWER TO MAKE BETTER DECISIONS**



**INCREASE MARGINS BY RUNNING YOUR BUSINESS  
MORE EFFICIENTLY**

**Microsoft Partner**  
Gold Enterprise Resource Planning  
Silver Customer Relationship Management



CONTACT US FOR A FREE CONSULTATION,  
AN ONLINE DEMO, OR A COST ESTIMATE.

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## FIELDBOSS FUNCTIONALITY

### CUSTOMER SERVICE & CASE MANAGEMENT

- Easily distribute inbound requests for sales and service. Capture customer needs and assign them to the correct individuals internally.

### ESTIMATING & QUOTING

- Achieve the margin you expect on maintenance and project work, by integrating estimates and quotes into your sales and delivery processes.

### SERVICE AGREEMENTS

- Efficiently quote, track, and manage maintenance contracts and renewals. Automatically schedule maintenance in the service calendar and report on contract revenue, cost, overhead, margin, and profit.

### PROJECT MANAGEMENT

- Comprehensive project management functionality. Track all tasks associated to a project and track real-time profit from billings, labor, material, and subcontractor costs.

### SCHEDULING & DISPATCH

- Detailed service calendar allows you to efficiently schedule staff. Integrated dispatch capabilities ensure on-demand service and break fix requests never “fall through the cracks”.

### WORK ORDER MANAGEMENT

- Manage work order profitability up to the minute with variance calculations against an estimate and allocate labor costs across departments.

### EQUIPMENT TRACKING

- Track equipment detail including: heating units, cooling units, chillers, heat exchangers, and filters. Record service history, parts used, maintenance contracts, and documentation.

### MOBILITY IN THE FIELD

- Real time two-way interface with any device for instant access to information like entry of time tickets, work orders, mapping, signatures, notes, and pictures.

### PAYROLL & ACCOUNTING

- Financial reporting, budgeting, forecasting, and consolidations. One click transfer of work orders, timesheets, and parts used.



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